



Asset Worksheet

Student Name: _____ Student ID/SSN: _____

At the time you completed the FAFSA form, the asset information section was left blank. Please complete the highlighted boxes below with the required information, as of the date that you originally completed the FAFSA form, which was _____. If you did not have any of the assets in question as of the date listed above, enter a zero. Please do not leave any areas blank.

Student

1. As of today, what is your (and spouse's) total current balance of cash, savings, and checking accounts? Do not include student financial aid. \$_____
2. As of today, what is the net worth of your (and spouse's) investments, including real estate (not your home)? Net worth means current value minus debt. See notes below. \$_____
3. As of today, what is the net worth of your (and spouse's) current businesses and/or investment farms? For a family farm or family business, see notes below. \$_____

Parent (Dependent Student Only)

1. As of today, what is your parents' total current balance of cash, savings, and checking accounts? \$_____
2. As of today, what is the net worth of your parents' investments, including real estate (not their home)? Net worth means current value minus debt. See notes below. \$_____
3. As of today, what is the net worth of your parents' current businesses and/or investment farms? For a family farm or family business, see notes below. \$_____

Net worth means current value minus debt. If net worth is one million dollars or more, enter \$999,999. If net worth is negative, enter 0.

Investments include real estate (do not include the home you live in), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, etc. Investment value means the current balance or market value of these investments as of today. Investment debt means only those debts that are related to the investments. **Investments do not include** the home you live in, the value of life insurance, retirement plans (pension funds, annuities, non-education IRAs, Keogh plans, etc.) or cash, savings and checking accounts.

Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral. **Do not include** the value of a family farm that you (your spouse and/or your parents) live on and operate. **Do not include** the value of a small business that you (your spouse and/or your parents) own and control and that has 100 or fewer full-time or fulltime equivalent employees.

I declare under penalty of perjury under the laws of the United States of America that the above information is true and correct.

Student: _____ Date: _____

Parent (Dependent): _____ Date: _____

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Equity (Title IX) coordinator is V.P. of Student Affairs, ADA (Section 504) coordinator is V.P. of Administrative Services. They are located at 176 Murphy Campus Blvd., Waco, Georgia. 770.537.6000